

THIS DOCUMENT IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION

Bid Letter

From

Robert Bosch GmbH (“Acquirer”)

pursuant to Clause 7 of the Securities and Exchange Board of India (Delisting of Securities)
Guidelines, 2003 (the “Delisting Guidelines”)

This Bid Letter is being sent to you as a Public Shareholder of Bosch Chassis Systems India Limited.

FLOOR PRICE	Rs. 514 per Equity Share of Rs. 10/- each
BID OPENING DATE	August 4, 2008, Monday
BID CLOSING DATE	August 8, 2008, Friday

NOTE:

If you wish to tender your Equity Shares to the Acquirer, you should:

- Read this Bid Letter and the instructions herein.
- Complete and sign the accompanying Bid Form.
- Ensure that you have transferred your Equity Shares to the correct Special Depository Account (refer Clause 8.8 of this Bid Letter) and obtained a copy of your duly acknowledged delivery instruction slip from your depository participant in relation thereto.
- Submit (a) your Bid Form and (b) a copy of your delivery instruction slip by hand delivery to one of the Bid Centres set out in this Bid Letter. You can also submit your Bid **(in case of Demat Shares only)** by registered post (at your own cost and risk) with the envelope marked “Bosch – Delisting Offer” so as to reach the Trading Member, IL&FS Investsmart Securities Limited, IL & FS Financial Centre, 8th Floor, Bandra Kurla Complex, Bandra (East), Mumbai 400051 on or before 3.00 p.m. on the Bid Closing Date viz. August 8, 2008.
- **In case you hold the Equity Shares in physical form, kindly read Clause 13 of this Bid Letter.**
- If you require any clarification in connection with this Bid Letter, please get in touch with the Manager to the Delisting Offer or the Registrar to the Delisting Offer, details appearing below.

Manager to the Delisting Offer	Registrar to the Delisting Offer
 Citigroup Global Markets India Private Limited Bakhtawar 12 th Floor Nariman Point Mumbai 400 021, India Tel No: +91 22 6616 2745 Fax No: +91 22 6646 6667 Email: bosch.delisting@citi.com Contact Person: Mr. Amulya Goyal	 Intime Spectrum Registry Limited C-13 Pannalal Silk Mills Compound L.B.S. Marg, Bhandup (West) Mumbai - 400 078, India Tel No: +91 22 2596 0320 Fax No: +91 22 2596 0329 Toll Free No. 1800-22-0320 Email: bosch.delisting@intimespectrum.com Contact Person: Ms. Awani Thakkar

DEFINITIONS

Acceptance Form	The form enclosed with this Bid Letter for use by Physical Shareholders.
Acquirer	Robert Bosch GmbH having its principal place of business at Robert-Bosch-Platz 1, 70839 Gerlingen-Schillerhöhe, Germany.
Bid	Offer by a Public Shareholder to offer his / her Equity Shares by submitting a Bid Form to the relevant Bid Centre during the Bid Period.
Bid Centres	The Centres listed in Clause 8.1 of this Bid Letter for the submission of Bid Forms.
Bid Form	The form enclosed with this Bid Letter for use by Public Shareholders holding dematerialized shares.
Bid Opening Date	August 4, 2008, being the date on which the Bid Period commences.
Bid Closing Date	August 8, 2008, being the last date of the Bid Period.
Bid Period	Five business days from 10:00 a.m. on Bid Opening Date to 3:00 p.m. on Bid Closing Date.
Bid Letter	This letter inviting Bids from all Public Shareholders.
BSE	Bombay Stock Exchange Limited.
CDSL	Central Depository Services (India) Limited.
Citibank	Citibank N.A. having its office at 4th Floor, Fort House, Fort, Mumbai.
Company	Bosch Chassis Systems India Limited, having its registered office at Panchshil, Quadra 1, Magarpatta City Road, 238, Hadapsar, Pune - 411 028, Maharashtra, India.
Delisting Guidelines	Securities and Exchange Board of India (Delisting of Securities) Guidelines, 2003.
Delisting Offer	Offer made by the Acquirer to acquire all the Offer Shares from the Public Shareholders in accordance with Delisting Guidelines and the PA.
Discovered Price	Minimum price as determined in accordance with the Delisting Guidelines, being the price at which the greatest numbers of Equity Shares are tendered.
Equity Share Capital	The issued, subscribed and paid-up equity share capital of the Company, being Rs. 207,930,000 comprising of 20,793,000 fully paid up equity shares of Rs. 10 each.
Equity Shares	Fully paid up equity shares of the Company having a face value of Rs. 10 each.
Exit Price	In case the Acquirer, in its sole and absolute discretion decides to acquire the Offer Shares under this Delisting Offer, the price finally offered by the Acquirer (which may be the Discovered Price or a price higher than the Discovered Price).
Final Settlement Date	Shall have the meaning assigned to it in Clause 12.2 of this Bid Letter.
FI	Foreign Institutional Investors.
Floor Price	The price of Rs. 514 per Equity Share as determined in accordance with the Delisting Guidelines.
IT Act	Income Tax Act, 1961.
Manager to the Delisting Offer	Citigroup Global Markets India Private Limited.
Non-Resident Shareholders	Public Shareholders who are non-resident Indians, persons resident outside India, overseas corporate bodies, FIIs etc.
NRI	Non-Resident Indian
NSDL	National Securities Depository Limited.
NSE	National Stock Exchange of India Limited.
OCB	Overseas Corporate Body(ies).
Offer Shares	The whole or part of the Equity Shares currently not held by the Promoters being 4,158,906 Equity Shares comprising 20.0% of the Equity Share Capital of the Company.

PA	Public Announcement published on July 17, 2008 in all the editions of Business Standard, Financial Express and Jansatta and Pune Edition of Loksatta.
Promoters	Robert Bosch LLC and Robert Bosch Investment Nederland B.V., the promoters of the Company.
Physical Shareholders	Public Shareholders who hold Equity Shares in physical form and not in dematerialized form.
Public Shareholders	All Shareholders other than the Promoters.
RBI	Reserve Bank of India.
Registrar to the Delisting Offer	Intime Spectrum Registry Limited, having its offices at C-13 Pannalal Silk Mills Compound, L.B.S. Marg, Bhandup (West), Mumbai - 400 078, India.
SEBI	Securities and Exchange Board of India.
Shareholders	The equity shareholders of the Company.
Special Depository Account	The account of the Trading Member in favour of which the Equity Shares must be credited - prior to submission of Bids, details of which are set out in Clause 8.8 of this Bid Letter.
Stock Exchanges	BSE and NSE.
Trading Member	IL&FS Investsmart Securities Limited.

Dear Shareholder,

This is an invitation to offer your Equity Shares in Bosch Chassis Systems India Limited (the “**Company**”) to Robert Bosch GmbH (the “**Acquirer**”) in accordance with the Securities Exchange Board of India (Delisting of Securities) Guidelines, 2003 (**Delisting Guidelines**”).

The Acquirer is pleased to invite you to offer your Equity Shares in the Company., on the terms and subject to the conditions set out in the Delisting Guidelines, the public announcement made by the Acquirer on July 17, 2008 (“**PA**”) and this bid letter (“**Bid Letter**”),

1. BACKGROUND OF THE DELISTING OFFER

- 1.1 The Company has an issued, subscribed and paid-up equity capital of Rs. 207,930,000 (“**Equity Share Capital**”) comprising of 20,793,000 fully paid up equity shares of Rs. 10 each (“**Equity Shares**”). The Acquirer is the parent holding company of Robert Bosch LLC and Robert Bosch Investment Nederland B.V., the promoters of the Company (the “**Promoters**”), who collectively hold 80.0% of the Equity Share Capital. The Acquirer proposes to acquire all Equity Shares currently not held by the Promoters being 4,158,906 Equity Shares comprising 20.0% of the Equity Share Capital (the “**Offer Shares**”) in accordance with the PA and the Delisting Guidelines (the “**Delisting Offer**”). Consequent to the Delisting Offer, the Acquirer and the Promoters will seek to voluntarily delist the Equity Shares from the Bombay Stock Exchange Limited (“**BSE**”) and the National Stock Exchange of India Limited (“**NSE**”) (together the “**Stock Exchanges**”) where the Equity Shares are currently listed.
- 1.2 The Acquirer had made a public announcement to the Public Shareholders (as hereinafter defined) on February 29, 2008, in accordance with the Delisting Guidelines. However, the price determined by the reverse book building process, i.e. Rs. 750 per Equity Share, was not acceptable to the Acquirer. Therefore, the Acquirer rejected the discovered price in accordance with the Delisting Guidelines on April 1, 2008.
- 1.3 Based on the feedback received following the outcome of the previous delisting offer, the Acquirer decided to provide another exit opportunity to the public shareholders of the Company. The board of directors of the Acquirer has vide its resolution dated June 2, 2008, resolved to make a voluntary delisting offer to the Public Shareholders of the Company in accordance with the Delisting Guidelines, to acquire upto 20% of the Equity Share Capital of the Company, provided the price payable per Equity Share does not exceed Rs. 600. However, this should in no way be construed as a ceiling or maximum price for the purposes of the reverse book building process contemplated herein and the Public Shareholders are free to tender their Offer Shares at any price higher than the Floor Price. Consequently, on June 2, 2008, the Acquirer intimated to the Company its intention to acquire the Offer Shares and requested that the Company convene an extraordinary general meeting of the shareholders of the Company (the “**Shareholders**”) to consider delisting the Equity Shares from the Stock Exchanges. The approval of the Shareholders of the Company is required in terms of Clause 6 of the Delisting Guidelines for any voluntary delisting of a Company. The board of directors of the Company vide a resolution passed at their board meeting on June 12, 2008 convened an extraordinary general meeting of the Company on July 15, 2008 for consideration of the Delisting Offer. The Shareholders of the Company have granted their approval for a voluntary delisting of the Equity Shares from the Stock Exchanges, by requisite majority, at the extra-ordinary general meeting held on July 15, 2008.

2. BACKGROUND OF THE COMPANY

- 2.1 The Company is a public listed company, incorporated on May 25, 1982, under the Companies Act, 1956, with its registered office located at Panchshil, Quadra 1, Magarpatta City Road, 238, Hadapsar, Pune - 411028, Maharashtra, India.
- 2.2 The Company, formerly known as Kalyani Brakes Ltd., is a manufacturer of automotive brake systems and components for domestic and overseas original equipment customers.
- 2.3 The authorized share capital of the Company comprises of 25,000,000 Equity Shares of Rs. 10 each. The issued and paid up share capital of the Company comprises of 20,793,000 Equity Shares of Rs. 10 each. As on the date of this PA, the Company has no outstanding preference shares, partly paid-up shares or outstanding convertible instruments.
- 2.4 A brief summary of the consolidated audited financials of the Company for the financial years ended March 31, 2005, March 31, 2006, December 31, 2006 and December 31, 2007 are as set out below:

(Rs in Thousands)

	December 31, 2007	December 31, 2006 (9 Months)	March 31, 2006	March 31, 2005
Net Sales	5,403,201	3,598,619	4,359,566	3,594,092
Other Income	228,484	156,357	187,654	117,915
Total Income	5,631,685	3,754,976	4,547,220	3,712,007
Profit Before Tax	696,445	443,009	749,142**	536,221
Net Profit	460,647	283,279	487,347	349,272
Paid-up Share Capital	207,930	103,965	103,965	103,965
Total Capital Employed	2,440,476	2,095,339	1,970,611	1,487,457
Net Fixed Assets	1,263,571	1,164,781	1,118,171	1,169,740
Earnings Per Share (EPS) (in Rs)	22	14*	47	34
Networth	2,003,183	1,618,611	1,461,406	990,439
Return on Networth (%)	23	18*	33	35

*Not annualised

**Includes an exceptional gain of Rs. 214,490 on account of sale of Assets

3. BACKGROUND OF THE ACQUIRER

- 3.1 The Acquirer is an unlisted company incorporated on November 15, 1886, under the laws of Germany. The Acquirer has its principal place of business at Robert-Bosch-Platz 1, 70839 Gerlingen-Schillerhöhe, Germany, Tel. No. +49 (0) 711 8110, Fax No. +49 (0) 711 811-6760. Robert Bosch Industrietreuhand KG, a limited partnership established in Germany, holding 0.01% of the share capital and 93.16% of the voting rights of the Acquirer, is in control of the Acquirer. The paid up capital of the Acquirer is Euro 1,200 million (approximately Rs. 66,792 million).
- 3.2 The Acquirer is a leading global manufacturer of automotive and industrial technology, consumer goods, and building technology. It was initially set up as a "Workshop for precision mechanics and electrical engineering". Today, the Robert Bosch Group comprises a development, manufacturing, sales, and after-sales service network of more than 300 consolidated subsidiaries. For further information about the Acquirer, please refer to Acquirer's web site at <http://www.bosch.com/>.
- 3.3 Based on the latest audited financial statements as on December 31, 2006 (Euro and INR in millions, except per-share amounts), the latest financial statements of the Acquirer are as follows:

	Dec 31, 2006		Dec 31, 2007	
	Euro	INR	Euro	INR
Revenue	43,684	2,962,212	46,320	3,140,959
Profit before Tax (from continuing operations)	3,081	208,923	3,801	257,746
Profit after Tax*	2,053	139,214	2,772	187,969
Equity Share Capital	1,200	81,372	1,200	81,372
Networth*	21,755	1,475,207	24,074	1,632,458
Return on Networth	9.44%		11.51%	

* Excludes Minority Interest

The Rupee equivalent quoted above is calculated in accordance with the RBI reference rates as on June 30, 2008, namely 1 Euro = Rs. 67.81 (Source www.rbi.org.in)

- 3.4 The Acquirer is the parent holding company of the Promoters who collectively hold 80.0% of the total issued share capital of the Company. As of the date of the PA, 10,396,194 Equity Shares representing 50.0% of the Equity Share Capital of the Company are held by Robert Bosch LLC and 6,237,900 Equity Shares representing 30.0% of the Equity Share Capital of the Company are held by Robert Bosch Investment Nederland B.V. Other than the shareholding mentioned herein, as of the date of the PA, neither the Acquirer, nor the Promoters nor any of their directors or any other member of the promoter group, hold any Equity Shares.

4. RATIONALE AND OBJECTIVE OF THE DELISTING OFFER

- 4.1 The Acquirer had made a public announcement to all Shareholders of Equity Shares other than the Promoters ("Public Shareholders") on February 29, 2008, in accordance with the Delisting Guidelines. However, the price determined by the reverse book building process, i.e. Rs. 750 per Equity Share, was not acceptable to the Acquirer. Therefore, the Acquirer rejected the discovered price in accordance with the Delisting Guidelines on April 1, 2008.

- 4.2 Based on the feedback received following the outcome of the previous delisting offer, the Acquirer would like to provide another exit opportunity to the Public Shareholders of the Company. Consequently, the Acquirer is making this Delisting Offer in order to enhance operating flexibility and to provide another exit opportunity to the Public Shareholders of the Company in accordance with the Delisting Guidelines.

5. STOCK EXCHANGES FROM WHICH EQUITY SHARES ARE SOUGHT TO BE DELISTED

The Equity Shares of the Company are currently listed on the BSE and NSE. The Acquirer is seeking to delist the Equity Shares from both the Stock Exchanges on which the Equity Shares are currently listed.

6. FLOOR PRICE, DISCOVERED PRICE & EXIT PRICE

- 6.1 Based on the information available from the BSE and the NSE, the Equity Shares are most frequently traded on BSE for the 26 week preceding the date of the PA in terms of the Regulation 20 of the Securities Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 1997. The Floor Price of the Delisting Offer determined in accordance with Clause 8(2) of the Delisting Guidelines for the reverse book-building process is Rs. 514 ("**Floor Price**"), which is the average of the traded price for the 26 week preceding the date of the PA, quoted on the stock exchange where the Shares are most frequently traded.

- 6.2 The minimum price payable by the Acquirer for the Offer Shares it acquires pursuant to this Delisting Offer, as determined in accordance with the Delisting Guidelines ("**Discovered Price**"), will be the price at which the greatest numbers of Offer Shares are tendered.

The Acquirer may, in its sole discretion, accept the Discovered Price for the Offer Shares or offer a price higher than the Discovered Price for the Offer Shares (collectively the "Exit Price"). The Acquirer is, however, under no obligation to accept the Discovered Price or to offer a price higher than the Discovered Price. If the Acquirer does not accept the Discovered Price or offer a price higher than the Discovered Price, the Acquirer will have no obligation to acquire the Shares tendered in the Delisting Offer and the Delisting Offer will be withdrawn. The board of directors of the Acquirer has vide its resolution dated June 2, 2008, resolved to make a voluntary delisting offer to the Public Shareholders of the Company in accordance with the Delisting Guidelines, to acquire upto 20% of the Equity Share Capital of the Company, provided the price payable per Equity Share does not exceed Rs. 600. However, this should in no way be construed as a ceiling or maximum price for the purposes of the reverse book building process contemplated herein and the Public Shareholders are free to tender their Shares at any price higher than the Floor Price.

- 6.3 If the Acquirer decides to offer an Exit Price, the Acquirer will acquire all Offer Shares which have been tendered at prices up to and equal to the Exit Price, for a cash consideration equal to the Exit Price for each such Offer Share purchased pursuant to the Delisting Offer. The Acquirer will not accept Offer Shares offered at a price that exceeds the Exit Price.
- 6.4 The Acquirer shall announce the Discovered Price and its decision to offer an Exit Price (if any) or reject the Discovered Price and withdraw the Delisting Offer in the same newspapers in which this PA appears, in accordance with the timetable set out in this PA.

7. BID PERIOD

- 7.1 The period during which Public Shareholders should tender their Offer Shares to the Acquirer pursuant to the reverse book building process (the "**Bid Period**") shall be five business days, commencing at 10.00 a.m. on August 4, 2008 (the "**Bid Opening Date**") and closing at 3:00 p.m. on August 8, 2008 (the "**Bid Closing Date**").
- 7.2 Bids received after 3:00 p.m. on the Bid Closing Date shall not be accepted for the purpose of determining the Discovered Price payable for the Offer Shares by the Acquirer pursuant to the reverse book-building process.
- 7.3 Public Shareholders wishing to bid in this Delisting Offer, shall offer their Offer Shares at any time during the Bid Period in accordance with the instructions set out in Clause 8 below.

8. DETAILS OF TRADING MEMBER, BID CENTRES AND BIDDING PROCESS

- 8.1 The Public Shareholders may tender their Offer Shares through an on-line electronic system. The tender process will be conducted through reverse book building facilities provided by the BSE. Bids must be lodged on behalf of the Public Shareholders by IL&FS Investsmart Securities Limited, a trading member of BSE ("**Trading Member**"). The details of centres of the Trading Member where the Bids have to be submitted (the "**Bid Centres**") are as follows:

S. No.	Branch	Address	Tel Nos	Fax No	Contact Person
1.	Ahmedabad	403-404, Raindrop Building, Opp : Cargo Motors, C G Road, Ahmedabad- 380 009.	079-30072023 / 4	079-30072013	Hemang Shah / Hardik Soni / Vishal Shah
2.	Bangalore (Jayanagar)	7/ 24,(Above OBC) Jaya Nagar, 1st Floor, 11th Main, 4th Block Jayanagar, Bangalore- 560001.	080-22457870 / 7873	080-22457879	Karthik G / Chetana
3.	Bangalore (Koramangala)	650, 17th Main, VI Block, Koramangala, 80 Feet Road, Bangalore - 560 095.	080-25525853	080-25525867	Dhananjay Murthy
4.	Bangalore	No 4, Neeladri Plaza , 2 nd floor, North wing , Rajaram Mohan Roy Road, Bangalore-560 025.	080-22126007 / 08 / 22233762	080-22122680	Deepak Shrivastava
5.	Baroda	141/144 Siddharth Complex, 1st Floor, R C Dutt Road, Alkapuri, Baroda - 390 005.	0265-23270 94	0265-2327093	Nikul J / Sejal P
6.	Bhubaneswar	Room No. 10 & 11, 3 rd floor, Janpath Tower, Ashoknagar, Unit-11, Bhubaneswar-9.	0674-2535204 / 05 / 06	0674-2536480	Ram Babu
7.	Chandigarh	SCO-14-15, 1st Floor, Sector 9 -D, Madya Marg, Chandigarh-160 017.	0172-2741636 / 2741541	0172-2741492	Nishi K / Sumit S
8.	Chennai	13/2, Ramkoti, 2nd Floor, 1st Main Road, Above Sangita Resturant, Gandhi Nagar, Adyar Chennai- 600 020.	044-24405502 / 5503	044-24405504	A Haridas / Ravi
9.	Cochin	Amrithaa Towers, 40/1045 D, Second Floor, M G Road, Cochin - 682011.	0484-2384671 / 4674	0484-3298896	V V Mahesh / Deepa J
10.	Coimbatore	1023, Avanashi Road, Eureka Chambers, Coimbatore- 641 018.	0422-2211730	0422-2214410	Girish Menon / PS Maheshkumar
11.	Delhi	G-39, Connaught Circus, New Delhi-110001.	011-41524129	011-41524134	Mridula Mishra / Arif Jamal
12.	Gurgaon	Shop No 5&6, MGS Plaza Mall, Near IIFCO Chowk, Gurgaon	0124-4105470	0124-4384370	Yogesh Goel
13.	Guwahati	Sagar Aptartments, S J Road, Behind Vrindavan Market, Aathgaon, Guwahati - Assam – 781001.	0361-2632226 / 227	0361-2511933	Pukhraj Loonkar
14.	Hyderabad	Challa Chambers, 6-3-907, II floor, Raj Bhavan Road, Somaji Guda, Hyderabad - 500 082.	040-23320323 / 337	040-23321472	Saini Surekha / Sharath Kumar

S. No.	Branch	Address	Tel Nos	Fax No	Contact Person
15.	Indore	221-222, Indraprastha Towers, 6 M G Road, Indore - 452001.	0731-2523677 - 81	0731-3916003	Ruchi Baid
16.	Jaipur	3rd Floor, O-19 A, Ashok Marg, C-Scheme, Jaipur- 302 001.	0141-2371 621 - 6	0141-5101285	Paraschand Jain
17.	Kolkatta	Anandlok Bldg, Block A, 3 rd floor, 227 AJC Bose Rd, Kolkata - 700020.	033- 44009200	033-40033251	Shabnam Khan
18.	Kanpur	501, 5 th flr, Krishna Towers Opp Kanpur Stock Exchange, Civil Lines, Kanpur – 1.	0512- 2331900 / 901 / 902	0512 -2331905	Amit Jain / Shailendra Kumar
19.	Ludhiana	SCO 16 / 17, II Flr Opp Ludhiana Stock Exchange Feroze Gandhi Market, Ludhiana -141001.	0161-38018555 - 564	0161 5097991	Sonia Khanna / Saurabh
20.	Mangalore	227/ 2A - 1, 1st floor, Essel Tower, Bunts Hostel Circle, Mangalore 575001.	0824 - 2410371	0824 - 2410374	Shantharama Pai / Neeta S
21.	Mumbai(Fort)	Seksaria Chambers, 139, Nagindas Master Road, Fort, Mumbai - 400 001.	022- 22634902 - 6	022-22678981	Ajit Gandhi / Swapnil
22.	Mumbai (Bandra)	Blues Bazaar Kanaiya Bldg, 250-B, Linking Road, Bandra (W), Mumbai - 400 050.	022- 67102538	022-26558499	Punit G
23.	Mumbai(BKC)	IL & FS Financial Centre, 8th Floor, Bandra Kurla Complex, Bandra (East), Mumbai - 400051.	022- 26533333	022- 2653 3075	Abhinay Chikne / Prajakta Dighe / Megha Parekh
24.	Mumbai(Thane)	Ground Floor, Shop No.5, Krishna Building, Dada Patil Wadi, Opp. Thane Station, Thane (W).	022- 25380619	022-25380624	Manisha Gurjar
25.	Nashik	G-3&4, Suyojit Modern Point, Sharanpur Road, Nashik, Maharashtra – 422002.	0253- 6611504		Amol Patharkar
26.	Patna	C/o Bajaj Securities, Finstock Pvt Ltd, 611 B Ashiana Plaza Budh Marg, Patna 1.	0612-2207073 / 2231518	0612-2231518	Ashish Bajaj
27.	Pune	Construction House, 796/189-B, 2nd Floor, Bhandarkar Road, Deccan Gymkhana, Pune 411004.	020- 66030810 - 5	020-66030810	Pankaj Shah / Namrata W
28.	Pune (Karve Road)	33/15 Prashant Bunglow, Opp. Garware College, Karve Road, Pune – 411004.	020- 66020000	020-66040344	Vrushali / Amar Wable
29.	Rajkot	102,Jahnavi Complex, OPP : Panchnath Temple, Kutchkhavada, Dr. Rajendra Prasad Road, Rajkot-360001.	0281- 6692120	0281- 2453602	Biren Padalia
30.	Surat	G1/G2, Jolly Plaza , Opp Athwagate Police Chowki, Athwagate , Surat -395001	0261- 3048895	0261- 2461543	Avni Randeria

Public Shareholders holding Offer Shares in dematerialised form may submit Bids by completing the form attached to this Bid Letter (“Bid Form”) and submitting the Bid Forms to a Trading Member at any of the Bid Centres by hand delivery between 10:00 a.m. to 3:00 p.m. on any day during the Bid Period.

- 8.2 Public Shareholders (in particular those Shareholders who are resident in areas where no Bid Centres are located) may also submit their Bids by registered post (at their own risk and cost) so as to ensure that their Bids are delivered on or before 3.00 p.m. on the Bid Closing Date to the Trading Member at the following address: IL&FS Investsmart Securities Limited, IL&FS Financial Centre, 8th Floor, Bandra Kurla Complex, Bandra (East), Mumbai-400051, marking the envelope “Bosch – Delisting Offer”. **Under no circumstances should the Bid be dispatched to the Acquirer or the Company or the Manager to the Delisting Offer or the Registrar to the Delisting Offer.**
- 8.3 Public Shareholders who have tendered their Offer Shares by submitting Bids may revise their Bids prior to the Bid Closing Date.
- 8.4 The Public Shareholder submitting a Bid shall keep a copy of the Bid Form. The copy of the Bid Form may be required in case of revision of the Bid. Further, a copy of the Bid Form may be downloaded from the websites www.citibank.co.in and www.bseindia.com. Alternatively, Public Shareholders may obtain copies of Bid Forms at the Bid Centres. Such requests for providing a soft copy can also be emailed to the Registrar to the Offer at bosch.delisting@intimespectrum.com.
- 8.5 **Public Shareholders must have transferred their Offer Shares from their respective depository accounts to the special depository account of the Trading Member (the “Special Depository Account”), prior to the submission of their Bid.** A photocopy of the delivery instructions or counterfoil of the delivery instructions submitted to the depository participant of the Public Shareholder’s depository account and duly acknowledged by such depository participant crediting the Public Shareholder’s Offer Shares to the Special Depository Account should be attached to the Bid Form. All transfers should be in off-market mode. It is the responsibility of Public Shareholders to ensure that their Offer Shares are credited in favour of the Special Depository Account on or before the prescribed time on the Bid Closing Date.
- 8.6 **Public Shareholders must hold their Offer Shares in dematerialized form in order to submit Bids. Public Shareholders who do not hold Offer Shares in dematerialized form but who wish to submit a Bid should convert their Offer Shares into dematerialized form in accordance with Clause 8.7 below, prior to submission of their Bids or may offer their Offer Shares to the Acquirer in accordance with clause 13 of this Bid Letter.**
- 8.7 It is compulsory for Equity Shares of the Company to be traded in dematerialized form. **The ISIN number for the Equity Shares of the Company is INE053B01019.** Public Shareholders who wish to convert their Offer Shares into dematerialized form should contact any depository participant who is registered with SEBI for further information on how to convert their Offer Shares into dematerialized form. In the event of any Public Shareholder not receiving, or misplacing, their Bid Letters, they may obtain another copy by following the directions outlined in Clause 8.4 above.
- 8.8 The Trading Member has opened a special depository account with IL&FS Limited (the “**Special Depository Account**”) details of which are as follows:

Name of the Trading Member	IL&FS Investsmart Securities Limited
Special Depository Account Name	IL&FS Inv Sec Ltd - Bosch Delisting Offer- Esc A/c
Name of the Depository	National Securities Depository Limited (NSDL)
Depository Participant	IL&FS Limited
DP ID No.	IN300095
Client Identification No.	11436088
ISIN No. of the scrip	INE053B01019

- 8.9 The Offer Shares to be acquired under this Delisting Offer are to be acquired free from all liens, charges and encumbrances and together with all rights attached thereto, including the rights to all dividends declared and to be declared and any bonus shares to be issued by the Company hereafter as well as the right to subscribe to any rights issue made by the Company hereafter. It shall be the responsibility of the Public Shareholders tendering in the Delisting Offer to obtain all requisite approvals (including corporate, statutory or regulatory approvals), if any, prior to tendering in the Delisting Offer and the Acquirer shall take no responsibility for the same. The Public Shareholder should attach a copy of any such approval to the Bid Form.
- 8.10 Public Shareholders who hold their Equity Shares through Central Depository Services (India) Limited (“**CDSL**”) will have to execute an inter-depository delivery instruction slip for the purpose of crediting their Offer Shares in favour of the Special Depository Account.

- 8.11 Public Shareholders may revise or withdraw their Bid at any time prior to the prescribed time on the Bid Closing Date by contacting the Trading Member at the Bid Centre through which the original Bid was submitted and by completing and submitting the necessary forms provided for revising the Bid.
- 8.12 It is the responsibility of the Public Shareholders to obtain all requisite approvals (including corporate, statutory or regulatory approvals), if any, prior to tendering their Offer Shares under this Delisting Offer. The Public Shareholder should attach a copy of any such approval to the Bid Form. The Acquirer takes no responsibility for the same. On receipt of the Shares in the Special Depository Account of the Trading Member, the Acquirer shall assume that the Public Shareholders have submitted their Bid only after obtaining necessary approvals, if any.
- 8.13 A summary of all validly submitted Bids will be displayed on the bidding terminals at each of the Bid Centres and the BSE website during the Bid Period. In case any Public Shareholder has any doubt regarding the procedure for submitting their Bid, they may contact the Manager to the Delisting Offer or the Registrar to the Delisting Offer or the Trading Member.

9. DETAILS OF ESCROW ACCOUNT

- 9.1 In accordance with the Delisting Guidelines, Citibank N.A. having its office at 4th Floor, Fort House, Fort, Mumbai ("**Citibank**") has provided a bank guarantee dated July 16, 2008 in favour of Citigroup Global Markets India Private Limited ("**Manager to the Delisting Offer**") representing more than 100% of the estimated amount of consideration payable under the Delisting Offer, calculated on the basis of the Floor Price. Additionally, the Acquirer, the Manager to the Delisting Offer and Citibank have entered into an escrow agreement dated July 9, 2008 pursuant to which the Acquirer has deposited into an escrow account an amount greater than 1% of the estimated amount of consideration payable under the Delisting Offer, calculated on the basis of the Floor Price.
- 9.2 If the Acquirer accepts the Discovered Price or determines an Exit Price, the Acquirer shall make available to the clearing house of BSE, the necessary funds required to settle the acceptance of the relevant Bid Forms on the Final Settlement Date for the dematerialized Equity Shares.

10. PERIOD FOR WHICH THE DELISTING OFFER SHALL BE VALID

- 10.1 Public Shareholders of Equity Shares in dematerialized form may submit their Bids to the Bid Centres during the Bid Period (Refer Clauses 8.1 and 7.1 respectively for details).
- 10.2 If an Exit Price is announced by the Acquirer, Public Shareholders who hold Equity Shares in physical form and not in dematerialized form ("**Physical Shareholders**") may offer their Offer Shares for sale to the Acquirer at such Exit Price up to 15 days from the Final Settlement Date (as hereinafter defined) for the Public Shareholders holding dematerialised Offer Shares (For details refer to Clause 11 below).
- 10.3 Further, in case of delisting of the Equity Shares pursuant to this Delisting Offer, any Public Shareholders who did not offer their Offer Shares during the Bid Period or during the aforementioned period of 15 days, may offer their Offer Shares for sale to the Acquirer at the Exit Price within a period of 6 months following the date of the delisting.
- 10.4 Upon delisting, the Acquirer shall announce the same by a public notice in the same newspapers in which the PA was released.

11. TIMETABLE FOR THE DELISTING OFFER

The proposed timetable for the Delisting Offer is as follows:

Activity	Date *	Day
Resolution for delisting of Equity Shares passed by the Shareholders	July 15, 2008	Tuesday
Issue of PA	July 17, 2008	Thursday
Bid Letter expected to be posted on or before	July 22, 2008	Tuesday
Bid Opening Date (10:00 am)	August 4, 2008	Monday
Bid Closing Date (03:00 pm)	August 8, 2008	Friday
Public announcement of Discovered Price / Announcement of Exit Price / Rejection of Discovered Price	August 12, 2008	Tuesday
Final Settlement Date with BSE for Offer Shares in dematerialised form**	August 13, 2008	Wednesday
Opening day for Public Shareholders holding Offer Shares in physical form to tender their Shares	August 14, 2008	Thursday
Last day for Physical Shareholders to tender their Offer Shares	August 28, 2008	Thursday
Final settlement date (Offer Shares in physical form)	September 10, 2008	Wednesday

* All dates are subject to change and are dependent on obtaining the requisite statutory and regulatory approvals, as may be applicable. Changes to the proposed timetable, if any, will be notified to Shareholders by way of a public announcement in the same newspapers where the PA has been issued.

** Subject to the announcement of an Exit Price by the Acquirer.

12. PROCEDURE FOR SETTLEMENT OF DEMAT SHARES

- 12.1 If the Acquirer decides to offer an Exit Price and all other conditions attaching to the Delisting Offer are satisfied, the Acquirer shall acquire all Offer Shares that have been tendered at prices up to and equal to the Exit Price, for a cash consideration equal to the Exit Price for each such Offer Share.
- 12.2 The Delisting Guidelines require the Acquirer to make available to the clearing house of the BSE the necessary funds required to fulfill the acceptance of the relevant Bids no later than three days from the Bid Closing Date, subject to and in accordance with the settlement procedures of the BSE (the "**Final Settlement Date**"). The Trading Member shall correspondingly make the Offer Shares available. On the Final Settlement Date, the funds shall be paid out and the corresponding Offer Shares will be transferred / credited in a process akin to the secondary market settlements. This process is available only for dematerialised shares. **Physical Shareholders may please refer to Clause 13 of this Bid Letter.**
- 12.3 Physical Shareholders may offer their Offer Shares to the Acquirer at the Exit Price in accordance with the timetable set out in the Clause 11 of this Bid Letter. Public Shareholders holding Offer Shares in dematerialised form may only tender their Offer Shares to the Acquirer in this period if they convert their Offer Shares into physical form prior to tender.
- 12.4 If the Acquirer does not offer an Exit Price, all Offer Shares tendered / pledged in the Special Depository Account shall be returned/released from pledge within a reasonable time to the relevant Public Shareholders.
- 12.5 However, in the event the receipt of the requisite statutory approvals (if any) is delayed, the Acquirer may request SEBI to grant an extension of time to the Acquirer for the payment of consideration to the Public Shareholders beyond the Final Settlement Date as directed by SEBI.

13. SHAREHOLDERS HOLDING EQUITY SHARES IN PHYSICAL FORM

- 13.1 Physical Shareholders will not be able to submit a Bid unless they first convert their physical shares into dematerialised form in accordance with Clause 13.2 below prior to submission of their Bids. Alternatively, they may offer their Offer Shares to the Acquirer in accordance with Clause 10.2 above.
- 13.2 The Company has entered into an agreement with NSDL and CDSL for providing the facility to the Public Shareholders to hold their Equity Shares in dematerialised form. Physical Shareholders who wish to convert their Offer Shares into dematerialised form should contact any depository participant who is registered with SEBI.
- 13.3 Physical Shareholders who wish to convert their Offer Shares into dematerialised form should ensure that the dematerialisation process is completed in sufficient time so that their Offer Shares are credited to the Special Depository Account and their Bids reach the Trading Member within the prescribed time on the Bid Closing Date in terms of Clause 7 above.
- 13.4 In case of announcement of an Exit Price by the Acquirer, Physical Shareholders would also be provided an exit opportunity, at the same price offered to the dematerialized shares, for 15 days from Final Settlement Date for dematerialized shares tendered during the Bidding Period, as stated in Clause 11 above. **Physical Shareholders who wish to offer their Offer Shares to the Acquirer should forward the Acceptance Form duly filled and signed by all registered Shareholders along with original physical share certificate(s) and valid share transfer deed/form(s) enclosed with this Bid Letter duly signed as transferors by all registered Shareholders (in case of joint holdings) in the same order and as per specimen signatures registered with the Company and duly witnessed at the appropriate place, by hand delivery or by Registered Post (at their own risk and cost) to the Registrar to the Delisting Offer, namely, Intime Spectrum Registry Limited, at C-13 Pannalal Silk Mills Compound, L.B.S. Marg, Bhandup (West), Mumbai - 400 078, India on or before August 28, 2008.**

14. NON RESIDENT SHAREHOLDERS

- 14.1 Public Shareholders who are non-resident Indians, persons resident outside India, overseas corporate bodies, Fils etc. ("**Non-Resident Shareholders**") will also need to enclose a copy of the original permission received by them from the Reserve Bank of India ("**RBI**") in relation to the acquisition of the Offer Shares and also:
 - i. If the Non-Resident Shareholder's Offer Shares are held on a repatriation basis, the Non-Resident Shareholder must obtain and enclose with the Bid Form, a letter from his/her/their authorized dealer/bank confirming that at the time of the acquisition of such Equity Shares, payment for the same was made by the Non-Resident Shareholder from the appropriate account (e.g. NRE a/c) as specified by RBI in its approval.
 - ii. If the Non-Resident Shareholder is not in a position to produce the letter referred to in Clause 14.1(i) above, his/her/its Offer Shares will be deemed to have been acquired on a non-repatriation basis and in

such a case, the Non-Resident Shareholder must submit a consent letter addressed to the Acquirer, allowing the Acquirer to make the payment on a non-repatriation basis in respect of such shares.

- iii. Non-Resident Shareholders should also enclose copies of any other statutory/ legal/ corporate approvals as may be applicable.

14.2 If any of the documents referred to in Clause 14.1 above are not enclosed along with the Non-Resident Shareholder's Bid Form, such Non-Resident Shareholder's Bid may be treated as invalid.

15. SHAREHOLDING OF PROMOTERS

The share holdings of the Promoters of the Company are as follows:

Name of Promoter	No. of Equity Shares	Percentage of Equity Capital
Robert Bosch LLC	10,396,194	50.0
Robert Bosch Investment Nederland B.V.	6,237,900	30.0

16. STOCK MARKET DATA

16.1 Based on the information available from the BSE / NSE website, the high low and average market price of the Equity Shares (in Rs. per share) during the preceding three calendar years are as follows:

In Rs./Share	2005		2006		2007 ⁽¹⁾	
	BSE	NSE	BSE	NSE	BSE	NSE
High*	824.10	822.60	1,307.45	1,306.85	1,164.30	1,165.20
Low*	507.55	512.10	727.75	720.45	333.85	339.05
Average**	694.34	699.97	921.41	923.84	636.15	636.63

Source: BSE, NSE website

⁽¹⁾ The Company had issued bonus shares in the ratio of 1:1 with a record date of June 7, 2007

*Closing high/low during the period

**Average of daily closing prices during the period

16.2 The monthly high and low price and the trading volume of the Equity Shares on BSE/NSE for the six calendar months preceding the date of the PA were as follows:

In Rs./Share	High *		Low *		Volume**	
	BSE	NSE	BSE	NSE	BSE	NSE
January, 2008	478.15	473.65	302.55	305.15	437,205	258,233
February, 2008	664.40	661.20	468.70	468.60	431,261	328,109
March, 2008	718.50	717.20	592.80	591.95	1,029,459	671,804
April, 2008	621.90	624.55	391.60	392.05	451,642	304,248
May, 2008	466.60	463.80	407.80	409.35	75,250	99,415
June, 2008	570.00	570.45	425.00	425.20	450,844	363,172

Source: BSE, NSE website

*Closing high/low during the period.

**Cumulative trading volume during the period.

17. PRESENT CAPITAL STRUCTURE AND SHAREHOLDING PATTERN

17.1 The shareholding pattern of the Company as on June 30, 2008 is as follows

Shareholders Category	No. of shares held	Percentage (%)
Promoter's Holding		
Foreign Promoters	16,634,094	80.00
Sub Total	16,634,094	80.00
Non-Promoter's Holding		
Institutional Investors		
Mutual Funds and UTI	609,032	2.93
Banks, Financial Institutions, Insurance Companies	120	0.00
FIs	575,987	2.77
Sub Total	1,185,139	5.70
Non Institutions		
Bodies Corporate	1,461,012	7.03
Indian Public	1,466,921	7.05
NRIs	24,973	0.12
Clearing Member	20,861	0.10
Sub Total	2,973,767	14.30
GRAND TOTAL	20,793,000	100.00

17.2 The Promoters hold 16,634,094 Equity Shares representing 80.0% of the fully paid-up Equity Share Capital of the Company as on the date of the PA. Other than the shareholding mentioned herein, neither Acquirer, nor any of the Promoters holds and/or controls any Equity Shares, as on the date of the PA.

18. LIKELY POST-DELISTING CAPITAL STRUCTURE

The likely post-delisting capital structure of the Company, assuming all the Offer Shares are offered and are acquired by the Acquirer pursuant to the Delisting Offer will be as follows:

Shareholders Category	No. of shares held	Percentage (%)
Acquirer and Promoters	20,793,000	100%

19. STATUTORY AND REGULATORY APPROVALS

19.1 The Shareholders of the Company have granted their approval for a voluntary delisting of the Shares of the Company from the Stock Exchanges, by requisite majority, at an extra-ordinary general meeting held on July 15, 2008.

19.2 The Delisting Offer to the Public Shareholders is subject to the Acquirer obtaining an approval from the RBI for acquisition the Offer Shares in accordance with the Delisting Guidelines.

19.3 The acquisition of Offer Shares tendered by Non-Resident Shareholders is subject to such Non-Resident Shareholders obtaining all necessary approvals.

19.4 It shall be the responsibility of the Public Shareholders tendering their Offer Shares in the Delisting Offer to obtain all requisite approvals (including corporate, statutory or regulatory approvals), if any, prior to tendering in the Delisting Offer, and the Acquirer shall take no responsibility for the same. On receipt of the Offer Shares in the Special Depository Account of the Trading Member, the Acquirer shall assume that the Public Shareholders have submitted their Bid only after obtaining necessary approvals, if any.

19.5 To the best of the Acquirer's knowledge, as on the date of the PA, there are no other statutory or regulatory approvals required, other than those specifically indicated above. If any other statutory or regulatory approval becomes applicable, this Delisting Offer will be subject to such statutory or regulatory approval.

20. TAX TO BE DEDUCTED AT SOURCE

20.1 As per the provisions of Section 195(1) of the Income Tax Act, 1961 ("IT Act"), any person responsible for paying to a non-resident any sum chargeable to tax is required to deduct tax at source (including surcharge and education cess, as applicable). Since the consideration payable under the Delisting Offer would be chargeable to capital gains under Section 45 of the IT Act or as business profits as the case may be, Acquirer

will need to deduct tax at source (including surcharge and education cess) at the applicable tax rate on the gross consideration payable to the following categories of Public Shareholders, as given below:

- *Non-resident Indians ("NRI")*: The Acquirer will deduct tax at source at the rate of 30% on the gross proceeds in case of short-term capital gains or business profits, and at the rate of 20% in case of long-term capital gains. However, where the shares have been acquired/purchased with or subscribed to in convertible foreign exchange and the Public Shareholder produces necessary evidence to this effect, then the tax will be deducted at the rate of 10% on the gross proceeds in case of long-term capital gains. In the event that the aforesaid amount of gross proceeds exceeds Rs.1,000,000/- the aforesaid rate will be increased by a surcharge of 10% of the tax sum.

The aforesaid amount of tax inclusive of surcharge where applicable, will be further increased by an education cess of 3%.

- *Overseas Corporate Bodies ("OCB") / Non-domestic companies*: The Acquirer will deduct tax at source at the rate of 40% on the gross proceeds in the case of short-term capital gains or business profits, and at the rate of 20% on the gross proceeds in the case of long-term capital gains. In the event that the aforesaid amount of gross proceeds exceeds Rs.10,000,000/- the aforesaid rate will be increased by a surcharge of 2.5% of the tax sum.

The aforesaid amount of tax inclusive of surcharge where applicable, will be further increased by an education cess of 3%.

- *Foreign Institutional Investors ("FII")*: As per the provisions of Section 196D(2) of the IT Act, no deduction of tax at source shall be made from any income by way of capital gains arising from the transfer of shares, payable to a FII.

FII should certify their residential status with appropriate evidence in the Bid Form along with the fact whether the Equity Shares are held by them on investment / capital account or on trade account.

If the Equity Shares are held on trade account or if the FII fails to certify in the Bid Form that the Equity Shares are held by it on investment / capital account, then the Acquirer will deduct tax at source from the gross proceeds at the rate of 42.23% (tax rate of 40% plus surcharge of 2.5% and education cess of 3% on tax and surcharge) in case of a corporate FII Public Shareholder to whom payment to be made exceeds Rs. 10,000,000/-; 41.2% (tax rate of 40% plus education cess of 3% thereon) in case of corporate FII Public Shareholder to whom payment to be made does not exceed Rs. 10,000,000/-; 33.99% (tax rate of 30% plus surcharge of 10% and education cess of 3 % on tax and surcharge) in case of individual or trust FII Shareholder to whom the payment to be made exceeds Rs. 1,000,000; or 30.90% (tax rate of 30% plus education cess of 3% thereon) in case of individual or trust FII Public Shareholder to whom the payment to be made does not exceed Rs 1,000,000.

- *Non-Resident Shareholders other than, NRIs, FIIs, non-domestic companies and OCBs (Other NR Persons)*: The Acquirer will deduct tax at source at the rate of 30% on the gross proceeds in the case of short-term capital gains or business profits, and at the rate of 20% on the gross proceeds in the case of long-term capital gains. In the event that the aforesaid amount exceeds Rs.1,000,000/- the aforesaid rate will be increased by a surcharge of 10% of the tax sum.

The aforesaid amount of tax inclusive of surcharge where applicable, will be further increased by an education cess of 3% of the tax sum.

NRI / OCB / Non-domestic companies / Other NR Persons should certify their residential status in the Bid Form along with the fact whether the Equity Shares are held by them on investment / capital account or on trade account and whether the investment are held as long-term capital asset or short-term capital asset (with appropriate evidences). If the NRI / OCB / Non-domestic companies / Other NR Persons fail to certify the details as required in the Bid Form, then the Acquirer will deduct tax at the rate applicable to business income.

- *Resident Shareholders*: No tax will be deducted at source on payment of gross proceeds to Indian Public Shareholders.

20.2 In the event the aforementioned categories of Public Shareholders require the Acquirer not to deduct tax or to deduct tax at a lower rate or on a lower amount, they would need to obtain an order from the income tax authorities either under Section 195(3) or under Section 197 of the IT Act as applicable, and submit the same to the Acquirer while submitting the Bid Form. In the absence of any such certificate from the income tax authorities, the Acquirer will deduct tax as aforesaid. However, in certain specific cases, after taking into account the tax advice obtained by the Acquirer, the Acquirer may, at its sole discretion, waive the aforesaid requirement or request for further documents from the Public Shareholders.

20.3 For the purpose of determining as to whether the capital gains are short-term or long-term in nature, the Acquirer shall take the following actions based on the information obtained from the Company:

- In case of Equity Shares held in physical form that are registered with the Company, the date of registration of the Shares with the Company shall be taken as the date of acquisition.
- In case of Equity Shares held in physical form which are not registered with the Company, the capital gain shall be assumed to be short-term in nature.
- In case of dematerialized Equity Shares, the date of credit of shares to the Shareholder's demat account shall be taken as the date of acquisition.
- In case of unavailability of information with the Company / Acquirer or any ambiguous, incomplete or conflicting information, the capital gain shall be assumed to be short-term in nature.

20.4 Public Shareholders are advised to consult their tax advisors in this regard and the appropriate course of action that they should take. The Acquirer and the Manager to the Offer do not accept any responsibility for the accuracy or otherwise of such advice.

21. CONDITIONS TO THE DELISTING OFFER

The acquisition of Offer Shares by the Acquirer and the delisting of the Company are conditional upon:

- a) **The Acquirer deciding in its sole and absolute discretion to announce an Exit Price;**
- b) **The minimum number of Shares being tendered at or below the Discovered Price or the Exit Price, as the case may be, cause the public shareholding of the Company to fall below 10%, being the minimum public shareholding requirement for continuous listing prescribed by the listing agreement;**
- c) **The Acquirer obtaining an approval from the RBI for acquisition of upto 4,158,906 Equity Shares of Rs. 10 each, in accordance with the Delisting Guidelines; and**
- d) **Amendments, if any, to the Delisting Guidelines or applicable regulations which would prejudice the Acquirer from proceeding with the Delisting Offer.**

22. COMPLIANCE OFFICER

The Compliance Officer of the Company is:

Mr. Ravi Kapoor

Bosch Chassis Systems India Limited

Phone No. : +91 20 3987 0300 (extension # 305)

Fax No. : +91 20 2681 0007

E-mail : ravi.kapoor@in.bosch.com

23. BSE / CLEARING HOUSE DISCLAIMERS

23.1 It is to be distinctly understood that the permission given by BSE to use its electronic automated facilities and infrastructure for "online reverse book building facility for delisting of securities" should not in any way be deemed or construed that the compliances with various statutory and other requirements by the Company and the Manager to the Delisting Offer are cleared or approved by BSE; nor does BSE in any manner warrant, certify or endorse the correctness or completeness of any of the compliance with the statutory and other requirements nor does BSE have any financial responsibility or liability nor does BSE take responsibility in any way for the financial or other soundness of the Company, the Acquirer or its management.

- 23.2 It is also to be distinctly understood that the approval given by BSE should not in any way be deemed or construed that the PA or this Bid Letter has been cleared or approved by BSE; nor does it in any manner warrant, certify or endorse the correctness or completeness of any of the contents of the PA or this Bid Letter, nor does BSE warrant that the Equity Shares will be delisted.
- 23.3 Every person who desires to avail of the exit opportunity may do so pursuant to independent inquiry, investigation and analysis and shall not have any claim against BSE or clearing house or against the Investor Protection Fund set up by BSE whatsoever by reason of any loss which may be suffered by such person consequent to or in connection with such offer and tender of securities through reverse book building process whether by reason of anything stated or omitted to be stated herein or any other reason whatsoever.

Signed on behalf of the Acquirer

For Robert Bosch GmbH

Sd/-

Authorised Signatory

July 18, 2008

THIS DOCUMENT IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION

THIS FORM IS TO BE FILLED BY EQUITY SHAREHOLDERS HOLDING SHARES IN DEMAT FORM ONLY

Unless the context otherwise requires, capitalized expressions in this Bid Form have the same meanings as defined in the Bid Letter dated July 18, 2008

BID OPENS	:	10.00 A.M.	AUGUST	4, 2008
BID CLOSES	:	3.00 P.M.	AUGUST	8, 2008

BID FORM

For the tender of Equity Shares of Rs. 10/- each in Bosch Chassis Systems India Limited pursuant to the Delisting Offer by Robert Bosch GmbH

Application No. :

(leave blank - to be filled in by Trading Member)

1. Action to be taken

- 1.1 To submit Bids pursuant to the Bid Letter, complete this Bid Form by following the instructions herein. Please also read the acknowledgements and authorisations in paragraph 2 carefully as they contain acknowledgements and authorisations that you will be deemed to have made by your signature on this Bid Form.
- 1.2 You must have transferred Equity Shares from your depository account to the Special Depository Account, prior to the submission of this Bid. A photocopy of the delivery instruction or counterfoil of the delivery instruction submitted to your depository participant in accordance with Box 5 and duly acknowledged by such depository participant crediting your Equity Shares to the Special Depository Account should be attached to the Bid Form. All transfers should be in off-market mode.
- 1.3 If you hold Equity Shares through Central Depository Services (India) Limited ("CDSL"), please execute an inter-depository delivery instruction for the purpose of crediting your Equity Shares in favour of the Special Depository Account.
- 1.4 If you are a Non-Resident Shareholder, you should also enclose with your Bid Form a copy of the original permission which you received from the Reserve Bank of India and the additional consents or confirmations as referred to in the Bid Letter, failing which your Bid may be treated as invalid. In case Non-Resident Shareholders (including FIIs) wish to avail of the benefits under any Double Taxation Avoidance Agreement (DTAA) entered into between India and their country of residence, they should provide a copy of a valid Tax Residence Certificate and confirm that they do not have a "permanent establishment" in India in terms of the relevant DTAA.
- 1.5 Deliver this Bid Form by hand with the necessary enclosures to the Trading Member at any one of the Bid Centres of your choice set out in paragraph 8.1 of the Bid Letter during the Bid Period. Alternatively, you may also submit your Bid Form by registered post or courier (at your own risk and cost) so as to ensure that your Bid Form is delivered to "IL & FS Investsmart Limited, IL & FS Financial Centre, Plot No.22, G-Block, Bandra-Kurla Complex, Bandra (E), Mumbai 400 051, India" on or before 3.00 pm on August 8, 2008. If your Bid Form arrives before the Bid Period opens at 10.00 am on August 4, 2008, your Bid Form will still be valid, however the Trading Member will not submit your Bid Form until the Bid Period opens.
- 1.6 **You may submit a Bid only if your Equity Shares are held in dematerialised form. If you do not hold Equity Shares in dematerialised form and you wish to submit a Bid, you should convert your Equity Shares into dematerialised form prior to submitting your Bid.**
- 1.7 Please read the Bid Letter accompanying this Bid Form, the terms of which are incorporated in and form part of this Bid Form.
- 1.8 Trading Member will enter Bids into electronic Bidding system provided by BSE and generate Transaction Registration Slip (TRS). Bidding Shareholders shall request and collect a copy of TRS.

TEAR HERE

ACKNOWLEDGEMENT SLIP

DEMAT HOLDERS

BOSCH CHASSIS SYSTEMS INDIA LIMITED DELISTING OFFER

Received from Mr./Ms. _____ a Bid Form offering _____ Equity Share(s) of Bosch Chassis Systems India Limited at a Bid Price of Rs. _____ per share to the Acquirer, together with photocopy/counterfoil of the Delivery Instruction for the transfer of such Shares from the account bearing the following details:

Depository Participant Name _____

Depository Participant ID _____

Beneficiary ID/Client ID _____

Signature of Official : _____ Date of Receipt : _____

2. Acknowledgements and Authorisations

By signing Box 2, you will be deemed to have made each of the following acknowledgements and authorisations:

- 2.1 that the Equity Shares which you are tendering herewith are free from liens, charges and encumbrances of any kind whatsoever;
- 2.2 that the Trading Member to whom you have sent your Bid Form is authorised to tender your Equity Shares to the Acquirer on your behalf accordingly;
- 2.3 that the Acquirer, Trading Member, Registrar to the Delisting Offer or Manager to the Delisting Offer may send by Registered Post/UCP at your risk, the draft/ cheque/ warrant, in full and final settlement of the amount due to you, and/ or other documents or papers or correspondence to the Sole/First holder at the relevant address mentioned in Box 1;
- 2.4 that you understand and agree that the Acquirer is not bound to accept the Final Price;
- 2.5 that the Bid Form is subject to, and the reverse book-building process will be conducted in accordance with the Guidelines and all applicable approvals, as detailed in the Bid Letter and the PA;
- 2.6 that the consideration payable to you will be paid by the Acquirer only (a) if your Bid is validly tendered in accordance with the Bid Form and the Delisting Guidelines (b) if your Bid Price is at or below the Exit Price accepted by the Acquirer and (c) the required regulatory and statutory approvals are received;
- 2.7 that you acknowledge and accept that, your Equity Shares will remain in the Special Depository Account until the acquisition of your Equity Shares by the Acquirer in accordance with the terms of the Bid Letter or if your Bid is not accepted for whatever reason, until the return of your Shares following the Bid Closing Date;
- 2.8 that if your Bid is not accepted for whatever reason, your Shares will be credited back to your depository account as set out in Box 4, and that necessary standing instructions have been or will be issued for this purpose;
- 2.9 that your signature on your delivery instruction has been duly verified and attested by your depository participant as evidenced by your depository participant's stamp of acknowledgement;
- 2.10 that if you are a Non-Resident Shareholder, you have complied with requirements of paragraph 1.4 of the Bid Form, failing which your Bid may be treated as invalid;
- 2.11 that the Acquirer, Trading Member, Manager to the Delisting Offer and Registrar to the Delisting Offer shall not be liable for any delay/loss in transit resulting in delayed receipt/non-receipt by the Trading Member of your Bid Form or for the failure to deposit your Shares to the Special Depository Account due to inaccurate/incomplete particulars/instructions on your part, or for any other reason;
- 2.12 If your Bid Price is less than the Floor Price of Rs. 514 per Equity Share calculated in accordance with the Delisting Guidelines, you will be deemed to have tendered your Equity Shares at Rs. 514 per Equity Share. If the number of Equity Shares inserted in Box 3 is inconsistent with the number of Equity Shares deposited into the Special Depository Account, the number of Equity Shares deposited into the Special Depository Account will be deemed to be the number of Equity Shares tendered by you;
- 2.13 that the particulars given in the Bid Form are true and correct; and
- 2.14 that you acknowledge having read and understood the contents of the Bid Letter and that you agree with the terms and conditions stated therein.

----- TEAR HERE -----

Note : All future correspondence, if any, should be addressed to the same Trading Member where you have submitted your original bid or at the following address:

IL&FS Investsmart Securities Limited

IL&FS Financial Centre, Plot C-22, G-Block, Bandra Kurla Complex, Bandra (E), Mumbai - 400 051
Tel. No.: +91-22-26533232/33, Fax No.: +91-22-26533075

**Please note that no correspondence regarding the submission, revision or withdrawal of the bid should be sent to the Registrar.
All such mails should be sent to the Trading Member only**

Registrar to the Delisting Offer

Intime Spectrum Registry Limited

"Unit : Bosch Delisting Offer"

C-13 Pannalal Silk Mills Compound, L.B.S. Marg, Bhandup (West), Mumbai - 400 078, India

Tel. : +91 22 2596 0320, Fax. : +91 22 2596 0329

Toll Free No. 1800-22-0320

Contact Person: Ms. Awani Thakkar

Box 1: Shareholders' details (Please use BLOCK CAPITALS)**1.1 Sole/First Holder/Other Holders**

Name of Sole / First Holder			
Address			
		Telephone No.	
2nd Joint Holder			
3rd Joint Holder			

1.2 Type of Investor (Tick as appropriate)

<input type="checkbox"/> Individual(s)	<input type="checkbox"/> Hindu Undivided Family	<input type="checkbox"/> Banks & Financial Institutions	<input type="checkbox"/> Mutual Fund
<input type="checkbox"/> Private Body Corporate	<input type="checkbox"/> NRI (non-repatriable)	<input type="checkbox"/> NRI (repatriable)	<input type="checkbox"/> FII
<input type="checkbox"/> Non Domestic Company/OCB	<input type="checkbox"/> Indian Venture Capital	<input type="checkbox"/> Foreign Venture Capital	<input type="checkbox"/> Others (please specify)

Box 2: Signatures

I/We offer to tender the number of Shares set out or deemed to be set out in Box 3 in accordance with and subject to the terms and conditions herein and in the Bid Letter.

	SIGNATURE
Name of Sole/First Holder	
2nd Joint Holder	
3rd Joint Holder	

Box 3: Details of Bid

I/We hereby tender to **Robert Bosch GmbH** the number of Equity Shares specified below, at the Bid Price specified below:

	(in figures)	(in words)
Number of Equity Shares		
Bid Price per Equity Share (in Rs.)		

Box 4: Depository Participant's details

I/We confirm that I/We hold my/our Equity Shares in dematerialised form. The details of my/our depository account and my/our depository participant are as follows:

Depository Participant (DP) Name			
<input type="checkbox"/> NSDL		<input type="checkbox"/> CDSL	
DP ID		Client ID	Beneficiary Account Details
I	N		

Box 5 : Depository Participant Instruction

I/We confirm that I/We have enclosed a photocopy/counterfoil of my/our duly acknowledged delivery instructions to my/ our depository participant, crediting my/our Equity Shares to the Special Depository Account as detailed below :

5.1	Trading Member	IL&FS Investsmart Securities Ltd.
5.2	Account Name	IL&FS Inv Sec Ltd - Bosch Delisting Offer- Esc A/c
5.3	Depository Participant	IL&FS Limited
5.4	Depository Identification Number	IN300095
5.5	Client Identification Number	11436088
5.6	ISIN Number	INE053B01019

Box 6 : Bank Account Details

In order to avoid fraudulent encashment in transit, you may fill in Box 6 with details of the sole/first Shareholder's bank account and any consideration payable will accordingly be paid by cheque or demand draft, if such bank account details are not available from the depositories.

6.1	Name of the Sole/First Holder's bank			
6.2	Branch			
6.3	City			
6.4	Account No.			
6.5	<input type="checkbox"/> Savings	<input type="checkbox"/> Current	<input type="checkbox"/> NRE	<input type="checkbox"/> NRO (Please Tick ✓)
	<input type="checkbox"/> Others (Please specify)			

Box 7 : Tax Certification (NRIs / OCBs / FIIs / Non-Resident Shareholders only)

If you are a NRI, OCB or an FII, please certify whether the Offer Shares are held on investment / capital account or on trade account.

Please refer to paragraph 20 in the Bid Letter regarding tax to be deducted at source. Shareholders are also advised to consult their tax advisors for the treatment that may be given by their respective assessing officers in their case, and the appropriate course of action that they should take.

I / We certify that the Offer Shares referred to in Box 3 of this Bid Form are held :			
<input type="checkbox"/> On Investment / Capital Account	<input type="checkbox"/> On Trade Account		
I / We certify that the tax deduction on the Offer Shares referred to in Box 3 of this Bid Form is to be deducted on account of:			
<input type="checkbox"/> Short Term Gains	<input type="checkbox"/> Long Terms Gains	<input type="checkbox"/> Business Profits	
Order from Income-Tax authorities enclosed specifying:			
<input type="checkbox"/> Non-Deduction of tax at source	<input type="checkbox"/> Deduction at lower rate		

Checklist

Have you;

- ☐ Completed Boxes 1 to 7?
- ☐ Ensured that your Equity Shares have been credited to the Special Depository Account of the Trading Member to whom you are submitting your Bid and attached a copy of your duly acknowledged depository instructions?
- ☐ If you hold your Equity Shares through CDSL, ensured that you have executed an inter depository delivery instruction for the purpose of crediting your Equity Shares in favour of the correct Special Depository Account with NSDL?
- ☐ Ensured that if you are a Non-Resident Shareholder, you have complied with paragraph 1.4 of the Bid Form?
- ☐ If so, you may submit your Bid Form to the Bid Centre of your choice or post your Bid Form in accordance with the instructions in paragraph 1.5 above?

THIS DOCUMENT IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION

Unless the context otherwise requires, capitalized expressions in this Revised Bid/Withdrawal Form have the same meanings as defined in the Bid Letter dated July 18, 2008

BID OPENS	:	10.00 A.M.	AUGUST	4, 2008
BID CLOSSES	:	3.00 P.M.	AUGUST	8, 2008

REVISED BID / WITHDRAWAL FORM

For the tender of Equity Shares of Rs. 10/- each in Bosch Chassis Systems India Limited pursuant to the Delisting Offer by Robert Bosch GmbH

Application No. : (leave blank - to be filled in by Trading Member)
--

1. Action to be taken

- 1.1 To submit a Revised Bid / Withdrawal pursuant to paragraph 8.3 and 8.11 of the Bid Letter complete this Revised Bid / Withdrawal Form by following the instructions herein.
- 1.2 You must submit this Revised Bid / Withdrawal Form to the Trading Member through whom your original Bid Form was submitted. Please ensure that you bring a copy of the acknowledgement slip relating to your previous Bid.
- 1.3 Please note that the following information contained in your original Bid Form will remain valid and apply to your Revised Bid:
 - (a) Shareholder's details (b) Depository Participant's details (c) Your Bank Account details and
 - (d) Your acknowledgements and authorisations.
- 1.4 Trading Member will enter Bids into electronic Bidding system provided by BSE and generate Transaction Registration Slip (TRS). Bidding Shareholders shall request and collect a copy of TRS.

2. Acknowledgements and Authorisations

By signing Box 1, you will be deemed to have made each of the following additional acknowledgements and authorisations;

- 2.1 that any offer you have made in any Bid Form or Revised Bid Form submitted prior to the date of this Revised Bid Form is hereby revoked;
- 2.2 that the authorisations and acknowledgements contained in your original Bid Form remain valid mutatis mutandis; and
- 2.3 that the particulars given in the Revised Bid / Withdrawal Form are true and correct.

3. Checklist

Have you:

- ☐ Provided a copy of the acknowledgement slip relating to your previous Bid ?
- ☐ Completed Boxes 1 to 4 where applicable ?
- ☐ Ensured that if you have increased the number of Equity Shares tendered in your previous Bid, you have attached a copy of your duly acknowledged delivery instructions to your depository participant in respect of your additional Equity Shares?

If so, you may submit your Revised Bid / Withdrawal Form to the Trading Member through whom your original Bid Form was submitted.

----- TEAR HERE -----

ACKNOWLEDGEMENT SLIP - (Revised Bid / Withdrawal) BOSCH CHASSIS SYSTEMS INDIA LIMITED DELISTING OFFER

DEMAT HOLDERS

Received from Mr./Ms. _____ a Revised Bid / Withdrawal Form offering* _____ Equity Share(s) of Bosch Chassis Systems India Limited at a Bid Price of Rs. _____ per Equity Share to the Acquirer, together with photocopy/counterfoil of the delivery instruction for the transfer of such Equity Shares from account bearing the following details:

Depository Participant Name _____

Depository Participant ID _____

Beneficiary ID/Client ID _____

Signature of Official : _____ Date of Receipt : _____
(*for withdrawal, indicate 0 "zero")

Box 1: Signatures

I/We hereby revoke any offer I/We have made in any Bid Form or Revised Bid Form submitted prior to the date of this Revised Bid / Withdrawal Form in respect of my/our Shares. I/We hereby make a new offer to tender the number of Shares set out or deemed to be set out in Box 3 in accordance with, and on and subject to the terms and conditions herein and in the Bid Letter.

		SIGNATURE
Name of Sole/First Holder		
2nd Joint Holder		
3rd Joint Holder		

Box 2: Details of Previous Bid

The details of my/our previous Bid in force prior to the date of this Revised Bid / Withdrawal Form are specified below:

	(in figures)	(in words)
Number of Equity Shares		
Bid Price per Equity Share (in Rs.)		

Box 3: Details of Revised Bid

I/We hereby tender to **Robert Bosch GmbH** the number of Shares specified below, at the Bid Price specified below:

	(in figures)	(in words)
Number of Equity Shares*		
Bid Price per Equity Share (in Rs.)		

*(For withdrawal indicate 0 “zero”)

Box 4: Depository Participant Instruction for additional Shares (only if increased number of Equity Shares tendered)

I/We confirm that I/we have increased the number of Equity Shares tendered in my/our previous Bid. I/We have enclosed a photocopy/counterfoil of my/our duly acknowledged delivery instructions to my/our depository participant, crediting my/our additional Equity Shares to the Special Depository Account as detailed below:

5.1	Trading Member	IL&FS Investsmart Securities Ltd.
5.2	Account Name	IL&FS Inv Sec Ltd - Bosch Delisting Offer- Esc A/c
5.3	Name of the Depository Participant	IL&FS Limited
5.4	Depository Identification Number	IN300095
5.5	Client Identification Number	11436088
5.6	ISIN Number	INE053B01019

Please note that failure to credit the correct number of shares into the correct Special Depository Account may result in rejection of your revised bid.

----- TEAR HERE -----

Note : All future correspondence, if any, should be addressed to the same Trading Member where you have submitted your original bid or at the following address:

IL&FS Investsmart Securities Limited

IL&FS Financial Centre, Plot C-22, G-Block, Bandra Kurla Complex, Bandra (E), Mumbai - 400 051
Tel. No.: +91-22-26533232/33, Fax No.: +91-22-26533075

Please note that no correspondence regarding the submission, revision or withdrawal of the bid should be sent to the Registrar. All such mails should be sent to the Trading Member only

Registrar to the Delisting Offer**Intime Spectrum Registry Limited**

“Unit : Bosch Delisting Offer”

C-13 Pannalal Silk Mills Compound, L.B.S. Marg, Bhandup (West), Mumbai - 400 078, India
Tel. : +91 22 2596 0320, Fax. : +91 22 2596 0329, Toll Free No. 1800-22-0320

Contact Person: Ms. Awani Thakkar

THIS DOCUMENT IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION

Unless the context otherwise requires, capitalized expressions in this Acceptance Form have the same meanings as defined in the Bid Letter dated July 18, 2008

**Intime Spectrum Registry Limited
must receive this Acceptance Form
between August 14, 2008 to August 28, 2008**

ACCEPTANCE FORM FOR SHAREHOLDERS HOLDING SHARES IN PHYSICAL FORM

(To Be Used ONLY if the Acquirer accepts the Discovered Price or Offers an Exit Price, the public announcement of which is proposed to be made on August 12, 2008 in the same newspapers in which the PA for the Delisting Offer was made)

For the tender of Equity Shares of Rs. 10/- each in Bosch Chassis Systems India Limited pursuant to the Delisting Offer by Robert Bosch GmbH

1. Action to be taken

- 1.1 To accept the Delisting Offer pursuant to the Bid Letter, complete this Acceptance Form by following the instructions herein. Please also read the acknowledgements and authorisations in paragraph 2 below carefully as they contain acknowledgements and authorisations that you will be deemed to have made by your signature of this Acceptance Form.
- 1.2 You must enclose with this Acceptance Form your original share certificate(s) and valid share transfer form(s) (in respect of those Equity Shares set out in Box 3 duly signed by the registered shareholder (or, in the case of joint holdings, all registered shareholders) as transferor(s) in accordance with the specimen signatures registered with the Company and duly witnessed. Unregistered holders must also enclose, in original, contract note issued by a broker of a recognised stock exchange.
- 1.3 If you are a Non-Resident Shareholder, you should also enclose with your Bid Form a copy of the original permission which you received from the Reserve Bank of India and the additional consents or confirmations as referred to in the Bid Letter, failing which your Bid may be treated as invalid. In case Non-Resident shareholders (including FIIs) wish to avail of the benefits under any Double Taxation Avoidance Agreement (DTAA) entered into between India and their country of residence, they should provide a copy of a valid Tax Residence Certificate and confirm that they do not have a "permanent establishment" in India in terms of the relevant DTAA.
- 1.4 **Please send this Acceptance Form with the necessary enclosures at your own risk and cost to the Registrar to the Offer, so as to reach them by Thursday, August 28, 2008 at the latest.**
- 1.5 Please read the Bid Letter accompanying this Acceptance Form, the terms of which are incorporated in and form part of this Acceptance Form.

TEAR HERE

PHYSICAL HOLDERS

ACKNOWLEDGEMENT SLIP

BOSCH CHASSIS SYSTEMS INDIA LIMITED DELISTING OFFER

Received from Mr./Ms. _____ Acceptance Form offering
_____ Equity Share(s) of Bosch Chassis Systems India Limited to the Acquirer, together with
1. Share Certificate(s) for _____ Equity Shares; 2. Folio No _____
3. Number of signed Share Transfer Forms _____

Signature of Official : _____ Date of Receipt _____

2. Acknowledgements and Authorisations

By signing Box 2, you will be deemed to have made each of the following acknowledgements and authorisations:

- 2.1 that the Equity Shares which you are tendering herewith are free from liens, charges and encumbrances of any kind whatsoever;
- 2.2 that the original share certificate(s) and signed transfer form(s) will be held in trust for you by the Registrar until such time as the consideration is payable or, if the Acceptance Form is not valid for any reason, until such time as the original share certificate(s) is/are despatched to you;
- 2.3 that the Acquirer and Registrar to the Delisting Offer shall not be liable for any delay/loss in transit resulting in delayed receipt/non-receipt of your Acceptance Form or for any other reason;
- 2.4 that if you are a Non-Resident Shareholder, you have complied with requirements of paragraph 1.3 of the Acceptance Form, failing which your Acceptance may be treated as invalid;
- 2.5 If the number of Equity Shares inserted in Box 3 is inconsistent with any of your original Share Certificate(s) or your Share transfer form enclosed with this Acceptance Form, your original Share Certificate(s) and your Share transfer form(s) will be deemed to state the correct details of your Equity Shares and the number of Equity Shares which are subject to this Delisting Offer respectively;
- 2.6 that the particulars given in the Acceptance Form are true and correct; and
- 2.7 that you acknowledge having read and understood the contents of the Bid Letter and that you agree with the terms and conditions stated therein.

3. Checklist

Have you :

- ☐ Completed Boxes 1 to 4?
- ☐ Ensured that you have completed and enclosed your share transfer form duly signed by the registered shareholder (or, in the case of joint holdings, all registered shareholders) as transferor(s) in accordance with the specimen signatures registered with the Company and your signature(s) has/have been duly witnessed?
- ☐ Ensured that you have enclosed your original share certificate(s) ?
- ☐ Ensured that if you are a Non-Resident Shareholder, you have complied with requirements of paragraph 1.3 of this Acceptance form

If so, you may submit your Acceptance Form to the Registrar in accordance with the instructions in paragraph 1.4 above.

----- TEAR HERE -----

All queries in this regard should be addressed to the Registrar to the Delisting Offer at the following address:

Intime Spectrum Registry Limited

“Unit : Bosch Delisting Offer”

C-13 Pannalal Silk Mills Compound, L.B.S. Marg, Bhandup (West), Mumbai - 400 078, India

Tel. : +91 22 2596 0320, Fax. : +91 22 2596 0329

Toll Free No. 1800-22-0320

Contact Person: Ms. Awani Thakkar

**BOSCH CHASSIS SYSTEMS INDIA LIMITED
(PHYSICAL HOLDERS)**

Box 1: Shareholders' details (Please use BLOCK CAPITALS)

1.1 Sole/First Holder/Other Holders

Name of Sole/First Holder		PAN No.	
Address			
		Telephone No.	
2nd Joint Holder		PAN No.	
3rd Joint Holder		PAN No.	

1.2 Type of Investor (Tick as appropriate)

<input type="checkbox"/> Individual(s)	<input type="checkbox"/> Hindu Undivided Family	<input type="checkbox"/> Banks & Financial Institutions	<input type="checkbox"/> Mutual Fund
<input type="checkbox"/> Private Body Corporate	<input type="checkbox"/> NRI (non-repatriable)	<input type="checkbox"/> NRI (repatriable)	<input type="checkbox"/> FII
<input type="checkbox"/> Non Domestic Company/OCB	<input type="checkbox"/> Indian Venture Capital	<input type="checkbox"/> Foreign Venture Capital	<input type="checkbox"/> Others (please specify)

Box 2: Signatures

I/We offer to tender the number of Equity Shares set out or deemed to be set out in Box 3 in accordance with, and subject to the terms and conditions herein and in the Bid Letter.

		SIGNATURE
1. Name of Sole/First holder		
2. Name of 2nd Joint holder		
3. Name of 3rd Joint holder		

Box 3: Details of Shares Held in Physical Form (If the space below is inadequate, please attach a separate continuation sheet duly authenticated)

Sr. No.	Registered Folio No	Certificate No(s).	Distinctive No(s)		No. of Equity Shares
			From	To	
			Total		

Box 4: Bank Account Details

In order to avoid fraudulent encashment in transit, you may fill this Box 4 with details of the sole/first Shareholder's bank account (or in the case of joint holders, the first-named holder's bank account) and any consideration payable will be paid by cheque or demand draft accordingly. If you do not fill in Box 4, any consideration payable will be sent to the sole/first Shareholder at the address in Box 1 without such details.

4.1 Name of the Sole/First Holder's bank :	
4.2 Branch :	
4.3 City :	
4.4 Account No. :	4.5 <input type="checkbox"/> Savings <input type="checkbox"/> Current <input type="checkbox"/> NRE <input type="checkbox"/> NRO (Please Tick)
<input type="checkbox"/> Others (Please specify):	

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