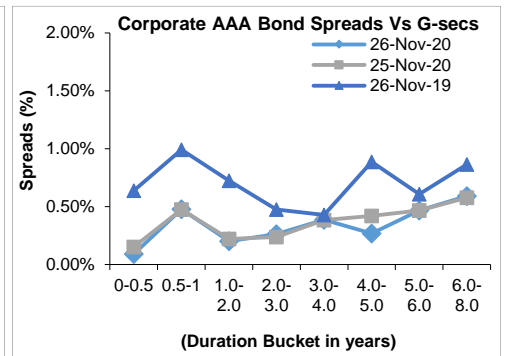
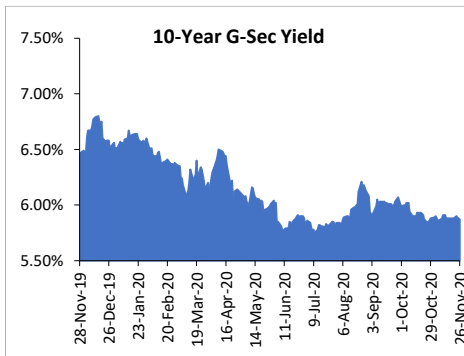
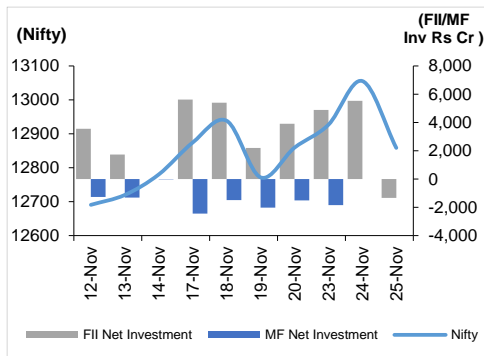


News Summary

- Indian equity indices rallied on Thursday led by gains in the metal, banking and financial services counters.
- Sectors such as metal, information technology and financials gained while those of auto, realty and FMCG declined.
- The interbank call money rate settled higher at 3.40% on Thursday compared to 2% on Wednesday.
- Government bond prices ended marginally higher on Thursday ahead of the release of domestic GDP data for the September quarter and the weekly bond auction, which will include a new 10-year paper.
- RBI Governor Shaktikanta Das says the Indian economy has exhibited stronger pick up in momentum of recovery than expected; adds that downside risks to growth continue due to recent surge in infections in advanced economies and parts of India.
- RBI governor says capital account convertibility will be a continued process, rather than an event, even as the country has progressed quite considerably in its quest towards full convertibility and internationalisation of its financial markets.

Market Indicators



India Index	26-Nov-20	1 Day % Chg	1 Year % Chg
S&P BSE Sensex	44260	0.98	8.42
Nifty 50	12987	1.00	7.89
S&P BSE Midcap	16598	0.94	12.20
S&P BSE Smallcap	16480	0.71	22.88

Global Index	26-Nov-20	1 Day % Chg	1 Year % Chg
DJIA	Closed	NA	NA
Nasdaq	Closed	NA	NA
FTSE	6363	-0.44	-14.05
Nikkei	26537	0.91	13.54
Hang Seng	26819	0.56	-0.35

Net Buying Rs. Cr. (Equity)	FI Inv	MF Inv
25-Nov-20	-1337.52	NA
MTD	58761.96	-22665.23*
YTD	106980.48	-18812.69*

*Data as of Nov 23

Key Macro Indicators	
CPI	7.61% (Oct-20)
WPI	1.48% (Oct-20)
GDP Growth Rate	-23.90% (Apr - Jun 20)
IIP	0.2% (Sep-20)

Corp. bonds yields (%)	AAA	AA+	AA	AA-	A+
6 month	3.37	4.48	5.94	7.05	7.22
1 Year	3.84	5.10	6.56	7.67	7.84
3 Year	4.81	6.00	7.46	8.57	8.74
5 Year	5.58	7.15	8.61	9.72	10.28
10 Year	6.69	8.20	9.66	10.77	11.33

Data as of Nov 26 *AAA yield taken as average of GOI and non-GOI

Key Debt Market Indicators	26-Nov-20
Repo rate	4.00%
Reverse repo rate	3.35%
MSF rate	4.25%
TREP	2.50%
10 Yr Gilt*	5.87%
3-mth CD rate	2.94%
1 yr CD rate	3.59%
3-mth CP rate	3.18%
1 yr CP rate	4.15%

* Weighted average yield

Commodities	26-Nov-20	25-Nov-20	Change
Brent Crude (\$/bbl)	47.91	48.61	-0.70
Gold (Rs/10 gm) #	48965	48947	18
Silver (Rs/1 Kg)#	60258	60305	-47

MCX spot prices

Investment Disclaimer:

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